

**BEGA DC**

Board of Ethics and Government Accountability

**FDS Filing Details for 2019****Name:** Philip Mendelson**Date of Appointment or Employment:** 11/29/2012**Final Date of Service:****Position:** Councilmember, Chair**Agency:** Council of the District of Columbia

**Position Held with the District Government During the Prior calendar year (If Not The Same As Above)**

**Position:****Final Date in Position:****Agency:****Non District Employment/Business**

1) Did you have any non-District employment or engage in any outside business or other activity during the previous calendar year for which you received compensation of \$200 or more?

**No**

2) Was your spouse, registered domestic partner, or dependent child(ren) employed by a private entity or did they engage in any business endeavors during the previous calendar year for which they received compensation of \$200 or more?

**No**

3) In the previous calendar year, did you serve in any unpaid position or in any other formal capacity (without compensation) of a non-government board or other outside entity where you had influence over the entity's finances or decision-making (e.g., as an officer, director, partner, consultant, contractor, volunteer, or member)?

<b>Position / Title</b>	<b>Name of Entity</b>	<b>Start Date</b>	<b>End Date</b>	<b>Website of entity</b>
Member, Board of Directors	Metropolitan Washington Council of Governments	01/01/2019		
Member	National Capital Transportation	01/01/2019		

4) During the previous calendar year, did your spouse, registered domestic partner, or dependent child(ren) serve in any unpaid position or in any other formal capacity (without compensation) of a non-government board or other outside entity where they had influence over the entity's finances or decision-making (e.g., as an officer, director, partner, consultant, contractor, volunteer, or member)?

**No**

5) During the previous calendar year, did you have any agreements with a former or current employer, other than with the District of Columbia, for future payments or benefits (such as separation pay, partnership buyouts, or pension or retirement pay) or for future employment or for a leave of absence?

**No**

6) During the previous calendar year, did your spouse, registered domestic partner, or dependent child(ren) have any agreements with a former or current employer, other than with the District of Columbia, for future payments or benefits (such as separation pay, partnership buyouts, or pension or retirement pay) or for future employment or for a leave of absence?

**No**

### Securities, Holdings and Investments

7) Did you have a beneficial interest in or hold any security at the close of the previous calendar year that exceeded, in the aggregate, \$1,000 or that produced income of \$200 or more?

List each security and/or beneficial interest you held below	Total Value of Beneficial Interests or Securities at the close of previous calendar year.
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23 shares American International Group, Inc; 1,837 shares AT&T, Inc.; 719 shares Ares Capital Corporation; 1500 Shares Cedar Fair Ltd. Ptsp Depository Units; 486 shares Chevron Corporation; 14 shares Citigroup Inc.; 1426 shares ExxonMobil Corporation; 1691 shares Ford Motor Company; 600 shares General Electric Company; 500 shares Home Depot, Inc.; 100 shares Imperial Brands PLC ADR; 777 shares JP Morgan Chase & Co.; 600 shares Merck & Co., Inc.; 239 shares Office Depot Incorporated; 100 shares Travelers Insurance; 1365	\$500,001 - \$1,000,000
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shares United States Steel Corporation; 230 shares  
Verizon Corporation; 477 shares Vodafone Group  
PLC ADR; 3 shares WABTEC

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8) Did your spouse, registered domestic partner, or dependent child(ren) have a beneficial interest in or hold any security, at the close of the previous calendar year, that exceeded, in the aggregate, \$1,000 or that produced income of \$200 or more?

**No**

9) Did you owe any entity or person (other than a member of your immediate family) \$1,000 or more (excluding: mortgages on your personal residence, student loans, automobile loans, credit card accounts or other revolving credit, and other loans from a federal or state insured or regulated financial institution) during the previous calendar year?

**No**

10) Did your spouse, domestic partner or dependent child(ren) owe any entity or person (other than a member of their immediate family) \$1,000 or more, (excluding: mortgages on your personal residence, student loans, automobile loans, credit card accounts or other revolving credit, and other loans from a federal or state insured or regulated financial institution) during the previous calendar year?

**No**

11) Did you have an interest in any real property located in the District of Columbia during the previous calendar year, aside from your primary personal residence, where your interest had a fair market value \$1,000 or more, or where the property produced income of \$200 or more?

Location of Real Property	Purchase or Acquisition Date	Date Sold or Conveyed	Value of Ownership Interest in Real Estate
3896 Porter Street, NW Apt. D-340	01/1985		\$250,001 - \$500,000

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12) Did your spouse, domestic partner, or dependent child(ren) have an interest in any real property located in the District of Columbia during the previous calendar year aside from their primary personal residence, where their interest had a fair market value of more than \$1,000, or where the property produced income of \$200 or more?

**No**

## Regulated Professions

13) Do you hold any professional or occupational licenses issued by the District of Columbia government (i.e., are you licensed to practice law in the District of Columbia, or are you licensed by the District's Department of Health, the District's Department of Consumer and Regulatory Affairs, the District's Department of Mental Health, the District's Department of Insurance Securities and Banking, the Metropolitan Police Department, the District's Occupational and Professional Licensing Administration, etc.)?

**No**

14) Does your spouse, domestic partner, or dependent child(ren) hold any professional or occupational licenses issued by the District of Columbia government (i.e., are they licensed to practice law in the District of Columbia, or are they licensed by the District's Department of Health, the District's Department of Consumer and Regulatory Affairs, the District's Department of Mental Health, the District's Department of Insurance Securities and Banking, the Metropolitan Police Department, or the District's Occupational and Professional Licensing Administration, etc.)?

**No**

## Gifts

15) Did you receive any gift(s) from any person that has or is seeking to do business with the District, conducts operations or activities that are regulated by the District, or has an interest that may be favorably affected by the performance or nonperformance of your duties in the total amount or with a total value of \$100 or more during the previous calendar year?

Identity of Gift Giver	Gift Giver's Company	Description of Gift	Date of Gift	Amount or Estimated Value
Washington Kastles	Washington Kastles	tickets to World Team Tennis	07/27/2019	\$170.00
Washington Nationals Baseball Club	Washington Nationals Baseball Club	tickets to game	09/04/2019	\$1,500.00
Washington DC Police Foundation	Washington DC Police Foundation	An evening with the Chief at the home of Heather Podesta	09/19/2019	\$150.00
Greater Washington	Greater Washington	2019 Fall Business	09/19/2019	\$450.00

Board of Trade	Board of Trade	Classic Reception at Audi Field		
DC Children's Law Center	DC Children's Law Center	Annual Benefit at the Kennedy Center Roof Terrace	09/23/2019	\$250.00
Washington Nationals Baseball Club	Washington Nationals Baseball Club	Tickets to game	09/27/2019	\$750.00
Coalition to Stop Gun Violence	Coalition to Stop Gun Violence	Evening at the National Museum of Women in the Arts	10/03/2019	\$500.00
Atlas Performing Arts Center	Atlas Performing Arts Center	Gala	10/03/2019	\$550.00
Greater Washington Hispanic Chamber of Commerce	Greater Washington Hispanic Chamber of Commerce	11th Annual Embassy Dinner	10/09/2019	\$500.00
THEARC	THEARC	Gala Dinner at Intercontinental Hotel	10/11/2019	\$3,000.00
Washington Performing Arts	Washington Performing Arts	Pink Martini performance at the Kennedy Center	10/13/2019	\$170.00
Washington Nationals Baseball Club	Washington Nationals Baseball Club	National League Baseball Championship game (owner's box)	10/15/2019	\$750.00
Education Reform Now	Education Reform Now	dinner at Kith & Kin	10/16/2019	\$100.00
The Phillips Collection	The Phillips Collection	Reception & preview exhibit	07/22/2019	\$230.00
Washington DC Chamber of Commerce	Washington DC Chamber of Commerce	Awards Gala at the National Building Museum	10/22/2019	\$700.00
Washington Nationals Baseball Club	Washington Nationals Baseball Club	Game 5 of the World Series	10/27/2019	\$890.00

Voices For A Second Chance	Voices For A Second Chance	50th Anniversary Dinner at the Washington Marriott Wardman Park	10/29/2019	\$225.00
The Recreation Wish List Committee	The Recreation Wish List Committee	25th Anniversary Gala	11/02/2019	\$500.00
The Theatre Lab School of the Dramatic Arts	The Theatre Lab School of the Dramatic Arts	Cabaret Benefit Dinner & Auction	11/03/2019	\$500.00
The Shakespeare Theater Company	The Shakespeare Theater Company	Gala at the National Building Museum	11/04/2019	\$225.00
University of the District of Columbia	University of the District of Columbia	4th Annual UDC Law Gala at the Grand Hyatt	11/14/2019	\$100.00
DC Vote	DC Vote	Awards Dinner at the Hilton L'Enfant Plaza	11/21/2019	\$202.00
Junior Achievement of Greater Washington	Junior Achievement of Greater Washington	Washington Business Hall of Fame at the Anthem	12/04/2019	\$2,000.00
Greater Washington Board of Trade	Greater Washington Board of Trade	Luncheon at the Omni Shoreham Hotel	12/05/2019	\$250.00
Wooly Mammoth Theatre	Wooly Mammoth Theatre	Play "She The People"	12/05/2019	\$232.00
Ford's Theatre	Ford's Theatre	Play "A Christmas Carol"	12/06/2019	\$176.00
National Theater Corporation	National Theater Corporation	Play "Fiddler on the Roof"	12/10/2019	\$660.00
The Choral Arts Society of Washington	The Choral Arts Society of Washington	Annual Holiday Concert and Gala at the Kennedy Center	12/16/2019	\$1,350.00

### Additional Comments

My answer to question no. 15 regarding gifts is provided in the interest of disclosure without knowledge of whether the entities have or are seeking to do business with the District, conduct operations or activities that are regulated by the District, or have an interest that may be affected by my actions. Further, my attendance at the events listed may not actually be "gifts" as defined in the law.

### Supporting Documents

[object Object]

#### I certify that I have:

- Not caused title to property to be placed in another person or entity for the purpose of avoiding the disclosure requirements on the preceding form;
- Filed and paid my income and property taxes;
- Diligently safeguarded the assets of the taxpayers and the District;
- Reported known illegal activity, including attempted bribes, to the appropriate authorities;
- Not been offered or accepted any bribes;
- Not directly or indirectly received government funds through illegal or improper means;
- Not raised or received funds in violation of federal or District law; and
- Not received or been given anything of value, including a gift, favor, service, loan gratuity, discount, hospitality, political contribution, or promise of future employment, based on any understanding that my official actions or judgment or vote would be influenced.
- I certify that I have:
- Not caused title to property to be placed in another person or entity for the purpose of avoiding the disclosure requirements on the preceding form;
- Filed and paid my income and property taxes;
- Diligently safeguarded the assets of the taxpayers and the District;
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- Not raised or received funds in violation of federal or District law; and
- Not received or been given anything of value, including a gift, favor, service, loan gratuity, discount, hospitality, political contribution, or promise of future employment, based on any understanding that my official actions or judgment or vote would be influenced.

### Additional Comments

# Signature

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**Filing Time Period:** January 1st - December 31st 2019

**Signed by:** Philip Mendelson

**Signed date:** 7/15/2020 11:38:44 PM