

**BEGA DC**

Board of Ethics and Government Accountability

FDS Filing Details for 2020**Name:** Philip Mendelson**Date of Appointment or Employment:** 6/13/2012**Final Date of Service:****Position:** Chairman of the Council**Agency:** Council of the District of Columbia

Position Held with the District Government During the Prior calendar year (If Not The Same As Above)

Position:**Final Date in Position:****Agency:****Non District Employment/Business**

1) Did you have any non-District employment or engage in any outside business or other activity during the previous calendar year for which you received compensation of \$200 or more?

No

2) Was your spouse, registered domestic partner, or dependent child(ren) employed by a private entity or did they engage in any business endeavors during the previous calendar year for which they received compensation of \$200 or more?

No

3) In the previous calendar year, did you serve in any unpaid position or in any other formal capacity (without compensation) of a non-government board or other outside entity where you had influence over the entity's finances or decision-making (e.g., as an officer, director, partner, consultant, contractor, volunteer, or member)?

Position / Title	Name of Entity	Start Date	End Date	Website of entity
Member, Board of Directors	Metropolitan Washington Council of Governments	01/01/2020		www.mwcog.org

4) During the previous calendar year, did your spouse, registered domestic partner, or dependent child(ren) serve in any unpaid position or in any other formal capacity (without compensation) of a non-government board or other outside entity where they had influence over the entity's finances or decision-making (e.g., as an officer, director, partner, consultant, contractor, volunteer, or member)?

No

5) During the previous calendar year, did you have any agreements with a former or current employer, other than with the District of Columbia, for future payments or benefits (such as separation pay, partnership buyouts, or pension or retirement pay) or for future employment or for a leave of absence?

No

6) During the previous calendar year, did your spouse, registered domestic partner, or dependent child(ren) have any agreements with a former or current employer, other than with the District of Columbia, for future payments or benefits (such as separation pay, partnership buyouts, or pension or retirement pay) or for future employment or for a leave of absence?

No

Securities, Holdings and Investments

7) Did you have a beneficial interest in or hold any security at the close of the previous calendar year that exceeded, in the aggregate, \$1,000 or that produced income of \$200 or more?

List each security and/or beneficial interest you held below	Total Value of Beneficial Interests or Securities at the close of previous calendar year.
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1,837 shares At & T, Inc.; 1,500 shares Cedar Fair Ltd. Partnership Depositary Units; 600 shares General Electric Company; 500 shares Home Depot, Inc.; 786 shares JP Morgan Chase & Co.; 600 shares Merck & Co., Inc.; 230 shares Verizon Corporation; 477 shares Vodafone Group plc ADR; 807 shares Ares Capital Corporation; 515 shares Chevron Corporation; 1,541 shares ExxonMobil	\$500,001 - \$1,000,000
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Corporation; 1,726 shares Ford Motor Company;
100 shares Imperial Brands plc ADR; 100 shares
Travelers Insurance; 1,371 shares United States
Steel Corporation

8) Did your spouse, registered domestic partner, or dependent child(ren) have a beneficial interest in or hold any security, at the close of the previous calendar year, that exceeded, in the aggregate, \$1,000 or that produced income of \$200 or more?

No

9) Did you owe any entity or person (other than a member of your immediate family) \$1,000 or more (excluding: mortgages on your personal residence, student loans, automobile loans, credit card accounts or other revolving credit, and other loans from a federal or state insured or regulated financial institution) during the previous calendar year?

No

10) Did your spouse, domestic partner or dependent child(ren) owe any entity or person (other than a member of their immediate family) \$1,000 or more, (excluding: mortgages on your personal residence, student loans, automobile loans, credit card accounts or other revolving credit, and other loans from a federal or state insured or regulated financial institution) during the previous calendar year?

No

11) Did you have an interest in any real property located in the District of Columbia during the previous calendar year, aside from your primary personal residence, where your interest had a fair market value \$1,000 or more, or where the property produced income of \$200 or more?

Location of Real Property	Purchase or Acquisition Date	Date Sold or Conveyed	Value of Ownership Interest in Real Estate
3896 Porter Street, NW Apt. D-340	01/1985		\$250,001 - \$500,000

12) Did your spouse, domestic partner, or dependent child(ren) have an interest in any real property located in the District of Columbia during the previous calendar year aside from their primary personal residence, where their interest had a fair market value of more than \$1,000, or where the property produced income of \$200 or more?

No

Regulated Professions

13) Do you hold any professional or occupational licenses issued by the District of Columbia government (i.e., are you licensed to practice law in the District of Columbia, or are you licensed by the District's Department of Health, the District's Department of Consumer and Regulatory Affairs, the District's Department of Mental Health, the District's Department of Insurance Securities and Banking, the Metropolitan Police Department, the District's Occupational and Professional Licensing Administration, etc.)?

No

14) Does your spouse, domestic partner, or dependent child(ren) hold any professional or occupational licenses issued by the District of Columbia government (i.e., are they licensed to practice law in the District of Columbia, or are they licensed by the District's Department of Health, the District's Department of Consumer and Regulatory Affairs, the District's Department of Mental Health, the District's Department of Insurance Securities and Banking, the Metropolitan Police Department, or the District's Occupational and Professional Licensing Administration, etc.)?

No

Gifts

15) Did you receive any gift(s) from any person that has or is seeking to do business with the District, conducts operations or activities that are regulated by the District, or has an interest that may be favorably affected by the performance or nonperformance of your duties in the total amount or with a total value of \$100 or more during the previous calendar year?

Identity of Gift Giver	Gift Giver's Company	Description of Gift	Date of Gift	Amount or Estimated Value
United Planning Organization	same	36th Annual MLK, Jr. Memorial Breakfast	01/17/2020	\$125.00
Ford's Theatre	same	Play "Silent Sky" opening night	01/29/2020	\$154.00
Washington DC Economic Partnership	same	Annual Board Retreat at Salamander Resort	01/30/2020	\$663.00

Shakespeare Theatre Company	same	Play "The Amen Corner"	02/11/2020	\$224.00
Greater Washington Board of Trade	same	Mid-Winter Dinner at the National Cathedral	02/27/2020	\$990.00
Capitol Hill Village	same	Annual Gala at St. Marks	02/29/2020	\$150.00
District of Columbia Firefighters Association Local 36	same	Dinner at Capitol Grill	03/11/2020	\$100.00

Additional Comments

My answer to question no. 15 regarding gifts is provided in the interest of disclosure without knowledge of whether the entities have or are seeking to do business with the District, conduct operations or activities that are regulated by the District, or have an interest that may be affected by my actions. Further, my attendance at the events listed may not actually be "gifts" as defined in the law.

Supporting Documents

[object Object]

I certify that I have:

- Not caused title to property to be placed in the legal name, possession, or control of another person or entity for the purpose of avoiding the disclosure requirements on this form;
- Filed and paid my income and property taxes or am in current good standing with the IRS and state tax collector because of an extension, payment plan or other arrangement or agreement;
- Diligently safeguarded the assets of the taxpayers and the District;
- Complied with my duty to report known illegal activity, including attempted bribes, to the appropriate authorities;
- Not been offered or accepted any bribes;
- Not directly or indirectly received government funds through illegal or improper means;
- Not raised or received funds in violation of federal or District law; and
- Not received or been given anything of value, including a gift, favor, service, loan gratuity, discount, hospitality, political contribution, or promise of future employment, based on any understanding that my official actions or judgment or vote would be influenced.
- Completed a full ethics training with-in the last 365 days;

Additional Comments

Signature

Filing Time Period: January 1st - December 31st 2020

Signed by: Philip Mendelson

Signed date: 6/18/2021 12:21:45 PM